

# SecuritiesSource™

## The Next Evolution in Legal Research – Introducing WestlawNext® Canada

**Dramatically improved searching, intelligent tools, and an intuitive design** are the key differentiating factors that will provide legal professionals with greater **efficiency, effectiveness and confidence** in their legal research.

### Research Tools that Deliver Efficiency

From the flexible all-in-one search box and customizable interface to the search filters and visual indicators, WestlawNext Canada brings you innovative research tools so you can research in a way that's most natural and intuitive to you.

### Canada's Most Advanced Legal Search Engine

WestlawNext Canada lets you simultaneously search across different content types with a single query and

delivers you the best results, faster. Results are ranked by relevance and sorted by content type, so you can find what you need in minutes, not hours.

### New Ways to Organize and Share Research

You can copy and paste with standard citation and annotate documents by highlighting text and adding personal notes. You can also drag and drop documents and text snippets into project folders. Then folder sharing lets you tap into previous research across department and organizational boundaries like never before. Save time with instant access to shared documents from any computer. No more reinventing the wheel.

## CONVENIENT HOME PAGE ACCESS TO EVERYTHING YOU NEED

The screenshot shows the WestlawNext Canada homepage with the following sections and callouts:

- 1** (top right): Searchable full text of the OSC Bulletin from its official publisher (Carswell), including the Insider Reports, as well as an archive of previous Bulletin issues, going back to 1994.
- 2** (middle left): Analysis of the most recent developments in Canadian securities and corporate law by a team of the prominent securities lawyers from across Canada. Access an archive of previous Newsletters.
- 3** (middle left): Searchable Rules and other regulatory information from all Canadian jurisdictions, categorized by document type. The weekly information from the Alberta and British Columbia Securities Commissions is available in a consolidated format.
- 4** (bottom left): Valuable concordance of all Canadian Securities Acts, comparing all related sections.
- 5** (bottom left): Canada's pre-eminent analytical securities law publication, edited by Borden Ladner Gervais LLP. Includes commentary on the practical application of each section of the Ontario *Securities Act* (including comparisons to equivalent Acts of AB, BC, and QC), the effect of administrative rulings and regulations, and interpretation of similar statutory provisions by Canadian and U.S. courts.
- 6** (middle right): Recent and archival SEDAR and EDGAR filings through the world's foremost securities research database, GSI's LIVED- GAR. Contains LIVEDGAR's expansive Annual Report, M&A, compliance and news databases.
- 7** (middle right): The most sought-after US securities materials.

# What's in SecuritiesSource™

## DEEPER CONTENT

WestlawNext Canada goes behind primary law, taking you deep into the law to reveal the subtleties and intricacies that will give you true insight into your case or issue.

### Legislation

**Securities regulatory materials** from all provincial securities commissions and stock exchanges including:

- Ontario Securities Commission Bulletin
- Alberta Securities Commission Summary
- British Columbia Securities Commission Weekly Summary

**Provincial and Territorial Securities Acts & Regulations** – **SecuritiesSource** contains the securities acts and related regulations and forms from all Canadian provincial and territorial jurisdictions. Other relevant legislation found on the service includes the Canada Business Corporations Act, Ontario Business Corporations Act, Investment Canada Act and related regulations.

**Concordances of legislation** let you compare similar legislation in other jurisdictions as an aid to interpretation and understanding. This issue-based table concords the Ontario Securities Act with the securities acts of other Canadian jurisdictions.

**Fillable Statutory Forms** for Rules and Regulations

**Legislative Citators** – KeyCite® Canada is Canada's only complete legislative citatory. It is the only statute citator with true historical depth and the only rules citator in Canada. It's now possible to KeyCite all types of legislation – statutes, rules, and regulations.

## Case Law

**Securities-related case law dating back to 1855**, including:

- All case law published in the Canadian Cases on the Law of Securities (CCLS)
- Full-text rulings, orders, and decisions from the ASC and BCSC since 1998
- Full-text rulings from the Ontario Securities Commission since 1994

**Case Citator** – KeyCite® Canada for cases covers the direct appellate history of Canadian cases, plus treatments for any case, whether foreign or Canadian, discussed by a Canadian court or tribunal, or a secondary source on WestlawNext Canada.

## INTELLIGENT FINDING TOOLS

Only WestlawNext Canada combines the advantages of authoritative editorially created search tools and state-of-the-art search technology, ensuring that you always find exactly what you need – using fewer steps to get better results faster.

### Authoritative

**Authored Treatises** – *Securities Law and Practice* by the foremost securities experts Borden Ladner Gervais LLP.

### Innovative

- Natural language, terms and connectors, or templates customized by document type
- *Search-within-a-search* features a locate option for precise results
- Search or browse Table of Contents

## EFFECTIVE RESEARCH PATHWAYS

All WestlawNext Canada content is seamlessly linked so you never have to back track to find related information. You'll find everything you need in one place and we'll point out and provide links to relevant related material along the way. This logical linking ensures that you always move forward in your research, giving you the fastest route to better results.

**SecuritiesSource Home Page** – built to allow you to efficiently handle any securities matter.

- Search with precision and accuracy seamlessly integrated information on the WestlawNext Canada platform across case law, legislation, commentary, Canadian and non-Canadian content.
- Find specific information without having to choose multiple databases or learn database codes.

## Currency Tools

**Ontario Securities Commission Bulletins** and weekly insider report information in Chapter 7 of the OSC Bulletin, going back to 1994.

**WestClip** allows you to monitor legal developments that could affect you, your organization and your clients. Clips can be delivered to your e-mail box, wireless device, printer or fax machine.

**Monthly Newsletters** – Stay current on the most recent developments monthly Securities Newsletter.

## KeyCite® Canada – Case and Legislative Citator

**KeyCite® Canada – Case and Legislative Citator** provides a network of linking from primary law to a wealth of supporting material to help you understand the decision. When you note up a **decision** with KeyCite Canada, you see not only Canadian case law that has cited the decision you have noted up, but also:

- Foreign cases which have cited the decision
- Canadian Encyclopedic Digest entries
- Law review and journal articles
- Commentary and analysis
- Court documents
- Quantum digests
- Words & Phrases entries
- Index to Canadian Legal Literature (ICLL) entries

When you note up a **statute, regulation, or rule** with KeyCite Canada, in addition to cases that have cited the legislation, you will also see references from annotated legislation and legal memos on WestlawNext Canada.

## Productivity Tools

**Precedents** – Contains a selection of key securities law precedents covering areas such as Public Offerings, Private Placements, and Take-Over Bids.

**Research Trail Functionality** – Retrace where you've been, return to previous documents, or emails an outline of your research session to a co-worker.

**KeyCite Alert** – Fully integrated into your KeyCite searching, this powerful tool takes citations research one step further by keeping you apprised, via e-mail, fax, or wireless of developments affecting cases or legislation that matter most to you.

## Superior Support

### Training Options

To ensure our customers are fully trained on how to use and maximize the content and functionality on WestlawNext Canada we offer a variety of complimentary training options that can be customized to meet customer needs, including training sessions for groups or individuals; in hands-on computer labs, board room settings or Webinars. Pre-recorded tutorials and downloadable user guides are also available on our website.

### Research Support

We offer free, live telephone support 24/7 access to assist you with your research.

# Advantages Over Other Research Services

|                                | WestlawNext <sup>®</sup> CANADA                                  | Other Services  |  |
|--------------------------------|--|---|--|
| Ease of Use                    | <b>Customizable Display</b>                                      | Clear, intuitive interface leverages the best of modern web design and lets you customize your home page with your most frequently used content for easy access.  | Other services have interfaces that are outdated and out of step with expectations of new users. Nothing compares to the customization on WLNC.  |
|                                | <b>Visual Indicators</b>   | Visual indicators help you keep track of work you have already done.  | No other service has anything comparable to WLNC's visual indicators.  |
| Comprehensive Legal Content    | <b>Primary Law, Analytical, Materials, Legislation Materials</b> | Unparalleled breadth and depth of primary law, analytical materials and finding tools.<br><br>Carswell's collection further enhanced by Canada Law Book collections, including authoritative case reports, key tribunal materials and market-leading treatises and annotations.   | No other service can match our scope and historical depth of coverage.   |
|                                | Dramatically Improved Search Environment                         | <b>Search</b>   | Single search box on home page lets you choose how you want to search; plain language, Boolean, find a particular document, note up a particular document, or simultaneously search across all document types.   |
| <b>Sort and Filter Results</b> |  | Lets you search broadly across all content and then sort by content type such as cases, statutes, and more. You can also narrow your list results by any applicable field: jurisdiction, topic, judge, law firm, and more.  | No other service has this level of filtering capability.   |
| <b>Plain Language Search</b>   |  | Market-leading plain language search engine, with results ranked by relevancy, has been newly enriched to help even novice users find what they need.   | Other services do not offer plain language searching capability or the option is limited.  |
| Finding Tools                  | <b>Unique Editorial Tools</b>                                    | Primary law documents integrate with related information via editorially created links, ensuring that you find what you need quickly, without missing anything:<br><br>These links are powered by Carswell's market-leading finding tools: <ul style="list-style-type: none"> <li>• Canadian Encyclopedic Digest</li> <li>• Canadian Abridgment classification and case digests</li> <li>• KeyCite Canada (case, statute, regulation and rule citators)</li> <li>• Words and Phrases</li> <li>• Index to Canadian Legal Literature</li> </ul> | Other services have tried to create equivalent finding tools, but their services are lacking in terms of historical depth, scope of content, and integration with other content.<br><br>As a result, these services have far fewer links on primary law documents to related information, making for inefficient research. |
|                                | Analyze and Organize More Efficiently                            | <b>Project Folders</b>  | Allow you to drag-and-drop key documents and text snippets into folders organized by issue, client, or topic, so that all vital information can be kept in one place for quicker access later.   |
| <b>Notes and Highlighting</b>  |  | You can highlight text within a document. You can also type in your own personal research notes on a particular case for future reference, make a note to yourself to follow up on something, and overall, keep your thought process going and productively captured.   | No other service offers the ability to highlight text or create research notes.  |
| <b>Copy with Citation</b>      |  | You can copy and paste text into your work product with all available citations.  | No other service offers this.  |