

Estates&TrustsSource®

What's in Estates&TrustsSource®

CASE LAW

Estates&TrustsSource contains all full-text cases dealing with estates and trusts law, tax law and cases on civil practice, from the Westlaw Canada case law collection. This collection includes:

- Decisions published in Carswell Law Reports, including the Estates and Trusts Reports (E.T.R.) 1977- present.
- Complete coverage of reported Canadian court decisions from the common law provinces and Quebec cases of national importance, from 1986 and continuing forward.
- Complete coverage of reported Supreme Court of Canada and Privy Council decisions originating in any province or territory from 1876 forward.
- Complete coverage of Federal Court decisions reported in the Federal Court Reports from 1970 forward, and of the Exchequer Court from 1875 through 1970 (with comprehensive coverage of other reported decisions of the Federal Court from 1976 forward).
- Selective coverage of unreported decisions from 1825 to 1986.
- Comprehensive coverage of unreported decisions received from the courts, from 1986 and continuing forward.

The Canadian Abridgment Case Digests

Estates&TrustsSource contains all case digests dealing with estates and trusts law back to 1820, drawn from The Canadian Abridgment Case Digests print service. This print service is a comprehensive collection of digests of Canadian case law. With the exception of Quebec civil law cases, this collection covers virtually every reported case in Canada, and every case received from Canadian courts, including unreported cases, since 1986.

Decisions from Carswell Law Reports

Complete coverage of estates and trusts, civil practice and tax decisions published in Carswell law reports, including the Estates and Trusts Reports (E.T.R.) 1977- present.

Coverage of court and tribunal decisions published in Carswell law reports dates back to the inception of these report series.

These include:

- Administrative Law Reports (Admin. L.R.) 1983-
- Alberta Law Reports (Alta. L.R.) 1908-33 *
- Alberta Law Reports (Alta. L.R.) 1977-
- British Columbia Law Reports (B.C.L.R.) 1977-
- Business Law Reports (B.L.R.) 1977-
- Canada G.S.T. Cases (G.S.T.C.) 1992-
- Canada Tax Cases (C.T.C.) 1917-
- Canadian Bankruptcy Reports (C.B.R.) 1920-
- Canadian Cases on Employment Law (C.C.E.L.) 1983-
- Canadian Cases on the Law of Insurance (C.C.L.I.) 1983-
- Canadian Cases on the Law of Securities (C.C.L.S.) 1994-98 *
- Canadian Cases on the Law of Torts (C.C.L.T.) 1976-
- Canadian Cases on Pensions and Benefits (C.C.P.B.) 1994-
- Canadian Environmental Law Reports (C.E.L.R.) 1987-
- Canadian Intellectual Property Reports (C.I.P.R.) 1984-90 *
- Carswell's Practice Cases (C.P.C) 1976-
- Construction Law Reports (C.L.R.) 1983-
- Canadian Reports, Appeal Cases (C.R.A.C.) 1871-78; 1912-13 *
- Coutlee's Canada Supreme Court Cases (Cout. S.C.) 1875-1906 *
- Criminal Reports (C.R.) 1946-
- Eastern Law Reporter (E.L.R.) 1906-14 *
- Estates and Trusts Reports (E.T.R.) 1977-
- Fox Patent Cases (Fox Pat.C.) 1940-71 *
- Immigration Law Reporter (Imm.L.R.) 1987-
- Maritime Provinces Reports (M.P.R.) 1929-68 *

- Motor Vehicle Reports (M.V.R.) 1977-
- Municipal and Planning Law Reports (M.P.L.R.) 1976-
- New Brunswick Reports (N.B.R.) 1867-1929 *
- Northwest Territories Reports (N.W.T.R.) 1983-98 *
- Nova Scotia Reports (N.S.R.) 1886-1929 *
- Ontario Practice Reports (P.R.) 1896-1904 *
- Ontario Reports (O.R.) 1935-56
- Ontario Weekly Reporter (O.W.R.) 1902-16 *
- Personal Property Security Act Cases (P.P.S.A.C.) 1977-
- Real Property Reports (R.P.R.) 1977-
- Reports of Family Law (R.F.L.) 1971-
- Reports of Family Law, Reprint Series (R.F.L. Rep.) 1824-1970 *
- Saskatchewan Law Reports (Sask. L.R.) 1916-31 *
- Tax Appeal Board Cases (Tax A.B.C.) 1949-71 *
- Western Law Reporter (W.L.R.) 1905-16 *
- Western Weekly Reports (W.W.R.) 1911-

* Start and end dates are provided for discontinued report series published by Carswell or its licensors.

Full-text Decisions from non-Carswell Law Report Series

Note:

i) Decisions from non-Carswell law report series have either been published in Carswell's own law reports, collected from our own archives, or gathered directly from the courts by Carswell before they are entered into Westlaw Canada.

ii) Carswell's editorial staff classifies these cases, and adds our own headnotes and other value-added information to them.

What's in Estates&TrustsSource®

LEGISLATION

The Estates&TrustsSource legislation database contains all current federal, provincial and territorial legislation essential to an estates and trusts law practice.

Estates&TrustsSource Legislation Collection

The following full-text statutes, rules and regulations are included with your Estates&TrustsSource subscription.

Federal

- *Bankruptcy and Insolvency Act*
- *Canada Business Corporations Act*
- *Canada Pension Plan Act*
- *Canada Pension Plan Regulations under Canada Pension Plan Act*
- *Canadian Forces Superannuation Act*
- *Canadian Forces Superannuation Regulations under Canadian Forces Superannuation Act*
- *Children of Deceased Veterans Education Assistance Act*
- *Children of Deceased Veterans Education Assistance Regulations*
- *Citizenship Act*
- *Income Tax Act*
- *Indian Estates Regulations under Indian Act*
- *Old Age Security Act*
- *Old Age Security Regulations under Old Age Security Act*
- *Pension Act*
- *Award Regulations under Pension Act*
- *Pension Benefits Division Act*
- *Pension Benefits Division Regulations under Pension Benefits Act*
- *Public Service Superannuation Act*
- *Public Service Superannuation Regulations under Public Service Superannuation Act*
- *Supplementary Death Benefit Regulations Under Public Service Superannuation Act*

Alberta

- *Administration of Estates Act*
- *Alberta Evidence Act*
- *Devolution of Real Property Act*
- *Dependent Adults Act*
- *Dependants' Relief Act*
- *Dower Act and Regulations*
- *Human Tissue Gift Act*
- *Insurance Act*
- *International Conventions Implementation Act*
- *Intestate Succession Act*
- *Law of Property Act*
- *Legitimacy Act*
- *Matrimonial Property Act and Regulations*
- *Perpetuities Act*
- *Powers of Attorney Act*
- *Public Trustee Act and Regulations*
- *Personal Directives Act and Regulations*

- *Surrogate Rules under the Court of Queen's Bench Act*
- *Trustee Act*
- *Ultimate Heir Act*
- *Wills Act and Regulations*

British Columbia

- *Adoption Act and Regulations*
- *Adult Guardianship Act and Regulations*
- *Conflict of Laws Rules for Trusts Act*
- *Estate Administration Act and Regulations*
- *Estate of Missing Persons Act*
- *Family Relations Act and Regulations*
- *Health Care (Consent) and Care Facility (Admission) Act and Regulations*
- *Human Tissue Gift Act and Regulations*
- *Infants Act*
- *Insurance Act*
- *International Trusts Act*
- *Land (Spouse Protection) Act and Regulations*
- *Law and Equity Act and Regulations*
- *Patients' Property Act and Regulations*
- *Pension Benefits Standard Act and Regulations*
- *Perpetuity Act*
- *Power of Attorney Act*
- *Probate Fee Act*
- *Probate Recognition Act*
- *Property Law Act*
- *Public Guardian and Trustee Act and Regulations*
- *Representation Agreement Act and Regulations*
- *Supreme Court Act*
- *Survivorship and Presumption of Death Act*
- *Trust and Settlement Variation Act*
- *Trustee Act*
- *Wills Act and Regulations*
- *Wills Variation Act*

Manitoba

- *Child and Family Services Act*
- *The Court of Queen's Bench Act and Rules*
- *The Court of Queen's Bench Surrogate Practice Act*
- *The Dependants' Relief Act*
- *The Domicile and Habitual Residence Act*
- *Family Maintenance Act*
- *The Family Property Act*
- *The Health Care Directives Act*
- *Homesteads Act and Regulations*
- *The Human Tissue Gift Act*
- *The Infants' Estates Act*
- *Insurance Act*
- *The International Trusts Act*
- *The Intestate Succession Act*
- *The Law Fees and Probate Charge Act and Regulations*
- *The Law of Property Act*
- *Married Women's Property Act*
- *The Pension Benefits Act and Regulations*
- *The Perpetuities and Accumulations Act*

- *The Powers of Attorney Act*
- *The Presumption of Death Act*
- *The Public Trustee Act and Regulations*
- *The Survivorship Act*
- *The Trustee Act and Regulations*
- *The Wills Act*

New Brunswick

- *Cemetery Companies Act*
- *Devolution of Estates Act*
- *Executors and Trustees Act*
- *Family Maintenance Act*
- *Family Services Act*
- *Guardianship of Children Act*
- *Human Tissue Gift Act*
- *Insurance Act*
- *Infirm Person Act*
- *International Trust Act*
- *International Wills Act*
- *Judicature Act and Rules of Court*
- *Marital Property Act*
- *Married Woman's Property Act*
- *Pension Benefits Act and Regulations*
- *Presumption of Death Act*
- *Probate Court Act and Rules and Regulations*
- *Property Act*
- *Provision for Dependants Act*
- *Survival of Actions Act*
- *Survivorship Act*
- *Trustees Act and Regulations*
- *Wills Act*

Newfoundland and Labrador

- *Adoption Act*
- *Adoption Regulations*
- *Advance Health Care Directives Act*
- *Chattels Real*
- *Children's Law Act*
- *Enduring Powers of Attorney Act*
- *Family Relief Act*
- *Human Tissue Act*
- *International Trusts Act*
- *Intestate Succession Act*
- *Judicature Act and Rules of the Supreme Court*
- *Life Insurance Act*
- *Pension Benefits Act and Regulations*
- *Perpetuities and Accumulations Act*
- *Presumption of Death Act*
- *Public Trustee Act*
- *Survivorship Act*
- *Survival of Actions Act*
- *Trustee Act and Regulations*
- *Wills Act*

Northwest Territories

- *Child Welfare Act*
- *Children's Law Act*
- *Dependants' Relief Act*
- *Devolution of Real Property Act*
- *Human Tissue Act*
- *Insurance Act and Regulations*

- *Intestate Succession Act*
- *Judicature Act* and Regulations
- *Perpetuities Act*
- *Personal Directives Act*
- *Public Trustee Act* and Regulations
- Probate Administration and Guardianship Rules of the Supreme Court of the Northwest Territories
- *Survivorship Act*
- *Tenants in Common Act*
- *Trustee Act*
- *Variation of Trusts Act*
- *Wills Act*

Nova Scotia

- *Children and Family Services Act*
- *Costs and Fees Act* and Regulations
- *Human Tissue Gift Act*
- *Insurance Act*
- *International Wills Act*
- *Intestate Succession Act* and Regulations
- *Judicature Act*
- *Maintenance and Custody Act*
- *Married Women's Property Act*
- *Matrimonial Property Act*
- *Medical Consent Act*
- *Pension Benefits Act* and Regulations
- *Powers of Attorney Act*
- *Presumption of Death Act*
- *Probate Act* and Regulations
- *Public Trustee Act* and Regulations
- *Survivorship Act*
- *Testators' Family Maintenance Act*
- *Trustee Act*
- *Variation of Trusts Act*
- *Wills Act*

Nunavut

- *Children's Law Act*
- *Dependants' Relief Act*
- *Devolution of Real Property Act*
- *Guardianship and Trusteeship Act* and Regulations
- *Human Tissue Act*
- *Intestate Succession Act*
- *Judicature Act* and Regulations
- *Perpetuities Act*
- *Powers of Attorney Act*
- *Presumption of Death Act*
- Probate and Administration and Guardianship Rules of the Nunavut Court of Justice
- *Public Trustee Act* and Regulations
- *Retirement Plan Beneficiaries Act*
- *Survivorship Act*
- *Trustee Act*
- *Variation of Trusts Act*
- *Wills Act*

Ontario

- *Absentees Act*
- *Accumulations Act*

- *Administration of Justice Act* and Regulations
- *Age of Majority and Accountability Act*
- *Aliens' Real Property Act*
- *Apportionment Act*
- *Cemeteries Act* (Revised)
- *Charities Accounting Act* and Regulations
- *Children's Law Reform Act* and Regulations
- *Conveyancing and Law of Property Act*
- *Crown Administration of Estates Act*
- *Courts of Justice Act*
- Rules of Civil Procedure
- *Declarations of Death Act*
- *Estate Administration Tax Act*
- *Estates Act*
- *Estates Administration Act*
- *Evidence Act*
- *Family Law Act* and Regulations
- *Health Care Consent Act* and Regulations
- *Insurance Act*
- *Land Titles Act* and Regulations
- *Limitations Act, 2002*
- *Mental Health Act* and Regulations
- *Mental Incompetency Act*
- *Pension Benefits Act*
- *Perpetuities Act*
- *Power of Attorney Act*
- *Public Guardian and Trustee Act* and Regulations
- *Public Service Pension Act*
- *Registry Act*
- *Settled Estates Act*
- *Substitute Decisions Act* and Regulations
- *Succession Law Reform Act* and Regulations
- *Trillium Gift of Life Network Act* and Regulations
- *Trustee Act*
- *Variation of Trusts Act*

Prince Edward Island

- *Adoption Act*
- *Child Status Act* and Regulations
- *Commorientes Act*
- *Consent to Treatment and Health Care Directives Act*
- *Dependants of a Deceased Person Relief Act*
- *Designation of Beneficiaries under Benefit Plans Act*
- *Human Tissue Donation Act* and Regulations
- *Insurance Act*
- *Official Trustee Act* and Regulations
- *Perpetuities Act*
- *Powers of Attorney Act*
- *Public Trustee Act* and Regulations
- *Probate Act*
- *Real Property Act*
- *Provincial Administrator of Estates Act*
- Rules of Civil Procedure
- *Supreme Court Act*
- *Survival of Actions Act*
- *Trustee Act* and Regulations

Saskatchewan

- *The Administration of Estates Act* and Regulations
- *The Adult Guardianship and Co-decision-making Act* and Regulations
- *The Dependants' Relief Act* and Regulations
- *The Devolution of Real Property Act*
- *The Family Property Act*
- *The Homesteads Act* and Regulations
- *The Human Tissue Gift Act*
- *The Health Care Directives and Substitute Health Care Decision Makers Act*
- *The Intestate Succession Act*
- *The Pension Benefits Act* and Regulations
- *The Powers of Attorney Act* and Regulations
- *The Public Guardian and Trustee Act* and Regulations
- *The Queen's Bench (Surrogate Procedures) Amendment Act*
- The Queen's Bench Rules under the Rules of Court
- *The Survivorship Act*
- *The Trustee Act* and Regulations
- *The Trusts Convention Implementation Act*
- *The Variation of Trusts Act*
- *The Wills Act* and Regulations

Yukon

- *Adult Protection and Decision-Making Act* and Regulations
- *Care Consent Act*
- *Children's Act*
- *Dependants' Relief Act*
- *Devolution of Real Property Act*
- *Enduring Power of Attorney Act*
- *Estate Administration Act* and Regulations
- *Family Property and Support Act*
- *Human Tissue Gift Act*
- *Insurance Act*
- *Judicature Act* and Regulations
- *Perpetuities Act*
- *Perpetuities and Accumulations Repeal Act*
- *Presumption of Death Act*
- Public Guardian and Trustee Act and Regulations
- *Supreme Court Act*
- *Survival of Actions Act*
- *Survivorship Act*
- *Tenants in Common Act*
- *Trustee Act*
- *Variation of Trusts Act*
- *Wills Act*

What's in Estates&TrustsSource®

COMMENTARY

Estates&TrustsSource contains an extensive collection of Carswell's estates and trusts law treatises from leading estate and trust law experts, as well as a collection of articles and case comments that appear in Carswell's print law reports. The commentary on Estates&TrustsSource includes:

Alberta Estate Administration Manual

- **Atlantic Canada Estate Administration Manual** (based on Adlington, et al., *Howlett's Estate Administration in Atlantic Canada, 2nd Edition*)
- Articles from the **Estates and Trusts Reports**
- **B.C. Estate Administration Manual** (based on Seckel, *B.C. Estate Administration*)
- **Estate Litigation, 2nd Edition** (Schnurr)
- **Estate Planning Handbook, 3rd Edition** (Allen and Allen)
- **Estate Planning Precedents** (Histrop)
- **Manitoba Estate Administration Manual** (Giesbrecht)
- **Ontario Estate Administration Manual** (Armstrong)
- **Saskatchewan Estate Administration Manual**
- Selected CED Estates and Trusts Titles (based on the *Canadian Encyclopedic Digest*)
- **Waters' Law of Trusts in Canada, 3rd Edition** (Waters et al.)
- **Widdifield on Executors and Trustees** (Theriault, editor)

Canada Revenue Agency Publications

Estates&TrustsSource includes the full-text of Canada Revenue Agency publications currently in effect, editorially selected by Carswell for relevance to estates and trusts practitioners. The types of publications included are Interpretation Bulletins, Information Circulars, Advance Tax Rulings and Views.

Fillable Forms

Estates&TrustsSource contains fillable forms in either rich text format (RTF) or portable document format (PDF). These forms have been created by Carswell based on precedents from:

- **Histrop's Estate Planning Precedents**
- **Armstrong's Estate Administration: A Solicitor's Reference Guide**
- **Schnurr's Estate Litigation**
- **Seckel's B.C. Estate Administration**
- Various federal, provincial and territorial statutes, rules and regulations

BUILD-A-WILL

Estates&TrustsSource subscribers are able to link to a separate document-building application called Build-a-Will, available exclusively to subscribers to the service. This application allows users to create fully-formatted, custom-created Wills based on precedent clauses from Lindsay Histrop's *Estate Planning Precedents*, a Carswell looseleaf publication.

